

DICK DAVIS DIGEST

Investment Ideas From The Best Minds On Wall Street

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IN PERSPECTIVE

On January 25, *Timer Digest* released its 26th annual review and list of 2009's Top Ten Market Timers. We've reprinted some of the winners' recent market commentary below. First up is Dale Woodson, editor of the *Woodson Wave Report* and fifth-ranked market timer:

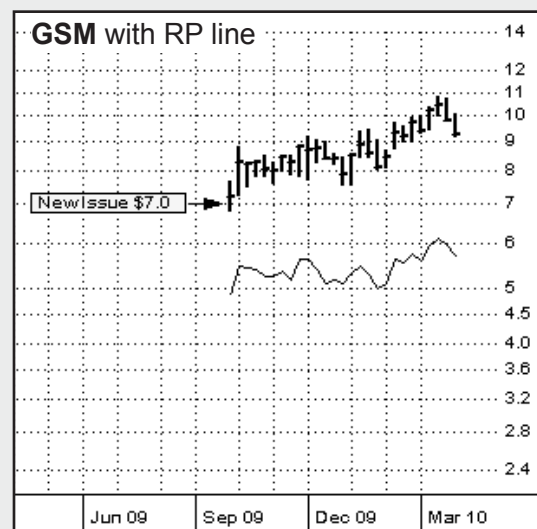
"As the first month of the New Year has come to a close, we'd like to share not only our views of what lies ahead for 2010, but also the next three years because that's when the real excitement occurs. For the year 2010, we expect the bulk of the year to be spent correcting the gains made over the previous nine months. As the market has more than doubled from the March 2009 lows through January of 2010, now the time has come to correct those gains. The market obviously has moved too far too fast. We expect a decline to near the 8000 level in the Dow. It is likely that this correction will not take the entire year to unfold, so we expect to see a continued rise to new highs once the correction is complete. On a Fibonacci basis, our ideal target price for the current decline in the Dow gives us a target of 8093. ... Once complete, an all out assault on new all time highs will occur over the next two years from 2011 to 2012 as illustrated in the chart on the next page. [Originator of the Elliott Wave principle] R. N. Elliott repeatedly pointed toward the year 2012 [as] a year of significance. After over a decade of pointing toward the year 2012 as the ultimate top of a decades long bull market, the recent top (in 2007) and subsequent sharp decline (to below 6500) has caused us (and many others) to question whether 2007 can actually mark a top. A move above the 14,000 level from 6500 in less than three years is asking a lot. Especially considering that

(Continued on page 2)

SPOTLIGHT STOCK: Globe Specialty Metals Inc. (GSM)

"Every time we select a Cabot Stock of the Month, we first take a look at the market environment, to ensure that we are investing in synch with the major trends. Today, doing this, we find that the long-term trend is still healthy, and that we can expect higher prices in the months down the road. However, we find that the short-term prospects are less bright. The market is currently in the midst of a normal—but serious—correction, and thus any new investments made now should be in stocks that have low downside risk, while still offering decent upside potential. There are not a lot of these stocks available, but the one we found, which was recently recommended in Cabot Market Letter, has a decent story, as well as a young and strong chart.

(Continued on page 3)



Dick Davis Digest brings you the best investing ideas from the world's most successful experts, hand-selected by our editors using our impartial time-tested system.

it would have to come on the heels of one of, if not the biggest decline in history. That being said, it is entirely possible for the year 2012 to mirror another important year in the history of the stock market—and that year is 1987. That year marked not only a top but also an historic crash to new lows, both in the same year. While it would be more likely that the wave E decline pictured in the chart would last a Fibonacci two or three years to 2014 or 2015, it is entirely possible that the five wave decline which should define wave E will be sharp and swift, making Elliott’s long term prediction of a decades long top in the year 2012 not only of significance to the bull market in regards to marking a top, but also a year that identifies an historic event as related to all time crashes.”



Michael Cintolo is editor of the *Cabot Market Letter*, Timer Digest’s sixth-ranked market timer. He writes:

“The first part of January brought a solid market advance, a fact that augurs well for the year ahead. Also, our long-term Cabot Trend Lines remain bullish, telling us to remain optimistic about investing; there are more profits to be had in the months ahead. But the market, as you know, doesn’t travel in a straight line. Instead, it does all it can to fool the majority of investors. So last week it started a correction. We don’t have any fundamental hypothesis to explain why it started then, and we’re not looking for one. We knew that technically, the market was due for a correction at some time, and now that it’s here, we accept it. We recommend that you accept it, too ... and then get to work making the best of it. First, this means selling your weakest stocks, your worst performers, the stocks in which you still don’t have a profit. How many you sell is up to you; it depends on how many you own, how much cash you have on the sideline already, what your risk tolerance is, how much

profit you have built up in your holdings, and more. Just remember that your first sale is frequently your best sale. Once selling is the obvious course, it is likely to be rather late. Second, it means watching the market to see which stocks will lead the next leg up. As in a horse race, those first out of the gate are the ones to bet on. Some of these will break out on earnings reports. Others will do it without an obvious reason. In our experience, both types will be worth pursuing.”

Finally, In *The Granville Market Letter*, ranked Timer Digest’s eighth-best market timer, Joseph Granville writes:

“I have taught my followers that market tops and bottoms are called by the number of stock highs and the number of stock lows. On December 1, 2003 we saw 628 stocks making new highs. We never saw that number of new stock highs ever again. Actually it turned out to be almost an exact double top because we saw 623 highs on December 29, 2003. Those highs were correctly signaling the beginning of a new bear market. I began to go short in late January of 2004. All shorts were covered on October 10, 2008 because on that day we saw 2901 stocks make new lows. A new bull market was being signaled. On January 11, 2010, I saw the number of new highs top out at 523. If I had seen a gradual rise to 400, 425, or 475 new highs for instance, I would have missed the sell signal. Seeing the final leap from 382 to 523 I saw it to be a parabolic rise and these are always terminal. So now I had something to work with. I could go back in my records to see what the contraction in the new highs looked like following the December 1, 2003 sell signal. ... But there is something new here which I have never seen before. How could we be entering a new bear market when it is pretty certain that we ended the bear market on October 10, 2008? I think what I see developing here is a hybrid market whereby I’m selling or shorting the higher priced gainers and simultaneously buying the recommended 1, 2, 3 dollar stocks. Frank Lloyd Wright would understand the strategy because the bulls are rebuilding and that is always done at the bottom.”

Dale Woodson, Woodson Wave Report, www.woodsonwave.com, P.O. Box 510493, St. Louis, MO 63151, 2/1/10

Michael Cintolo, Cabot Market Letter, www.cabot.net, 978-745-5532, 1/27/10

Joseph E. Granville, The Granville Market Letter, Inc., www.granvilleletter.com, 800-876-5388, 1/21/10

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“On the surface, **Globe Specialty Metals, Inc.** (GSM 10.00 Nasdaq) is a simple company; it’s one of the world’s leading producers of silicon metal and silicon-based specialty alloys, like ferrosilicon, magnesium-ferrosilicon and calcium silicon. Its customers include chemical, aluminum and steel manufacturers, auto companies, ductile iron foundries, manufacturers of photovoltaic solar cells and computer chips, and concrete producers. And business is clearly impacted by the broad economic environment; if manufacturing is down, as it was last year, business at the company is down, too.

“But behind the scenes, Globe Specialty Metals is much more, and the key lies in management. Globe was founded in 2004 with \$200 million of equity capital from a diverse set of investors. Key executives were industry veterans with expertise not in mining and smelting but in valuing and trading metals businesses. They founded the business because they saw opportunities, and in the years since, they’ve built a company that the market now values at more than \$700 million. The big deals that brought them here are these: In November 2006, they bought Globe Metallurgical, with a history dating back to 1871. In the same month, they bought Stein Ferroaleaciones, an Argentine producer of silicon-based alloys, as well as its Polish affiliate. In January 2007, they bought Camargo Correas Metais, a major Brazilian silicon metal manufacturer. In January 2008, they acquired 81% of Solsil, a producer of high-quality silicon for photovoltaic cells. And in May 2008, they acquired 70% of Ningxia Yonvey Coal Industry, a Chinese producer of carbon and graphite electrodes for use in submerged arc metallurgical furnaces. That was the buying.

“In July of 2009, the company came public. With 74 million shares priced at \$7, the market valued the company at \$518 million. (Management retains 16% of the shares.) In November, management sold its Brazilian metal manufacturing operation to Dow Corning, and formed a joint venture with Dow

Corning at its Alloy, West Virginia silicon metal facility. Proceeds from the transactions were \$175 million. Also in November, management announced that after spending \$27 million on upgrades to the Niagara Falls plant it acquired in 2006, it had hired 138 workers at the water-powered plant to make silicon for the solar industry. Globe was helped by a 40-megawatt allocation of low-cost hydropower, and is also in line for about \$25 million in state Empire Development Zone benefits over 10 years. Eventually, Globe hopes to employ 500 people in Niagara Falls.

“Put it all together, and what do you see? A vertically integrated company that is adept at acquiring resources (like Alabama Sand and Gravel, a major quartzite miner) for bargain prices and then increasing their value by melding them into the Globe family. Today, Globe has operations in Ohio, West Virginia, Alabama, New York, Argentina, China and Poland. Adding to the attraction are the growth prospects of the silicon business, as the world uses more silicon for chips, LED lights, solar panels, steel alloys and more. U.S. customers buy more than three-quarters of Globe’s output today, but we expect that number to shrink as Globe grows.

“Financially, as we noted earlier, Globe suffered in 2009. Annual revenues were down 6% from the year before, and the company lost \$0.53 per share, after making profits in the two prior years. But now business is booming. In the quarter ended September 30, tons shipped increased 25% from the previous quarter, and operating income was \$12.3 million compared to \$0.9 million in the previous quarter. The next earnings report should be released by mid-February, though no date has been announced yet. Technically, the chart is short, simple and good. The market correction has pulled it back from its high near 11 down toward its 50-day moving average, which now sits at 9.40, and we think that presents a decent buying opportunity. BUY.”

Timothy Lutts, Cabot Stock of the Month Report, www.cabot.net, 978-745-5532, 2/10

Company Information

Globe Specialty Metals Inc. (Nasdaq: GSM)
New York, NY

Web site: <http://www.glbsm.com>

52-week low/high: \$6.81/\$10.82

Shares Outstanding: 74.32 million

Institutionally Owned: 66%

Market Capitalization: \$740.97 million

Why Globe Specialty Metals:

- Experienced, Innovative Management
- Excellent Growth
- Solid Technnicals

“Chelsea Therapeutics Intl. Ltd. (CHTP 2.73 Nasdaq) is an emerging biotechnology company that has about seven drugs in its pipeline. They are focused on the development of ‘small molecule-based therapeutics targeting known mechanisms of action for a variety of human diseases.’ The one farthest along is Droxidopa, which is in a Phase III study for neurogenic orthostatic hypotension ... to help patients with Parkinson’s disease. The upshot of this particular drug is that it’s worth about \$300 million a year if it gets passed by the FDA. It is already for sale in Japan. You can see a gap on the stock’s chart in September 2009; this gap was because the company missed its first Phase III trial due to a method error. The results were ‘statistically insignificant.’ The bulls would argue that the new trial will fix the problem and point to the fact that is has been working in Japan for a couple of years. Perhaps this is why an insider named Josiah T. Austin has bought up 1,498,110 shares at prices up to \$5.04 (currently at \$2.85) over the last six months. It’s possible that Austin is just a very bad trader... or an idiot. But no one spends millions on a whim. I think he knows that this time, the drug will get clearance and it will launch. Or perhaps there is a buyer waiting in the wings. Especially when you consider that the company has enough cash (\$41.53 million) left for about six quarters at its current burn rate. Catalysts for share price appreciation include a presentation at the NYC Bio conference on February 9, a surge going into the next FDA announcement, or a buyout by a larger company/VC group. The stock is now trading at \$2.57. The downside is just below \$2.40 and the short-term upside is a fill-the-gap move back up to \$7.51 — more if a buyout/FDA approval is announced. As an aside, a broker called Roth Capital Partners put a price target of \$6 on the stock back in December. As I said before, I’m not a doctor — nor do I play one on TV. I do know how biotechs trade. And the biggest jumps generally happen in the late winter/spring, due to a host of conferences that happen in February and March. The risk reward is favorable in this company. I think Austin knows something. It’s enough for me to make a speculative bet. Buy Chelsea Therapeutics under \$2.65. Sell Target: \$5.95. Stoploss: \$2.30.”

Christian DeHaemer, Crisis & Opportunity, www.angelpub.com, 877-528-2645, 1/29/10

“SenoRx, Inc. (SENO 7.34 Nasdaq) designs, develops, manufactures and markets minimally invasive devices for the diagnosis and treatment of breast cancer. ... SenoRx products are used in over 2,000 breast diagnostic and treatment centers, hospitals, outpatient and radiation oncology centers throughout the United States and Canada. In addition, select products are sold through distribution partners in more than 30 countries worldwide. ... In the United States, approximately 1.8 million breast biopsies are performed annually. Traditionally, breast biopsies were open surgical

procedures. However, the surgery is losing favor [because it is] highly invasive, [has a] longer recovery time and potential for scar tissue formation. As of 2007, vacuum-assisted biopsies, a less invasive method, became the prevalent method used in the U.S. compared to needle and open surgical procedures. ... SenoRx has a history of commercializing advanced, minimally-invasive breast care devices that enable the early intervention, diagnosis and treatment of breast cancer. Its flagship product, EnCor, is a vacuum-assisted biopsy system that allows users to obtain multiple tissue samples within the breast with a quick, single insertion. EnCor is the industry’s first ‘open/closed’ tissue collection system that is compatible with all three imaging modalities—stereotactic x-ray, ultrasound and MRI. ... In addition, SenoRx has several new product introductions planned for 2010 and beyond. These include a second-generation EnCor system, a teatherless breast biopsy device and a next-generation radiation therapy product. For the quarter ended September 30, 2009, SenoRx reported revenues increased 22% to \$13.7 million, compared with \$11.3 million in the third quarter of 2008. Net loss for the third quarter of 2009 declined 86% to \$235,000 or \$0.01 per share, compared with \$1.7 million or \$0.10 per share in the same quarter of last year. SenoRx continued to generate positive cash flow in the third quarter, after funding operations and litigation expense related to a patent infringement lawsuit filed by Hologic Inc. In December 2009, the U.S. District Court for the Northern District of California cleared SenoRx of any patent infringement. With the patent lawsuit behind them, SenoRx’s financial condition remains solid with minimal debt. Management said it expects annual revenues in 2009 to be in the range of \$56 to \$57 million. ... Look for SenoRx to appreciate in value as it reaches new milestones and helps save lives.”

Geoffrey Eiten, OTC Growth Stock Watch, www.otcgs.com, 888-268-2479, 1/15/10

“Allscripts-Misys Healthcare Solutions, Inc. (MDRX 17.47 Nasdaq) In a January 11 ‘Mad Money’ interview, CEO Glen Tullman of Allscripts noted that 2010 would be ‘the year of the electronic health record.’ Host Jim Cramer then reiterated his ‘buy’ on the shares, especially in light of the stock’s recent pullback. More specifically, in releasing Q2 results, Tullman said, ‘Our Q2 results were strong across the entire business. We believe that 2010 will be the ‘Year of the EHR (electronic health records)’ in which we expect to see significant acceleration in the adoption and utilization of health care information technology to improve quality and reduce cost. This is a once in a lifetime opportunity, driven by the American Recovery and Reinvestment Act, and MDRX is uniquely positioned to win.’ Indeed, the government is going to pay back hospitals and physician groups to the tune of \$45 billion to make the move to electronic records, and the bigger chunk of the stimulus funding—\$25 billion—is slated for the physician

groups where MDRX has a big business. Q2 numbers were truly solid. The Company reported EPS at \$0.16, beating the \$0.15 consensus. Sales totaled \$170.7 mil, meeting analyst expectations. MDRX reported greater revenue from all parts of its business, as system sales, professional services, maintenance and transaction processing all improved. Further, management backed its revenue forecast of \$680-\$700 mil for FY '10 (May) and raised EPS guidance to \$0.61-\$0.63 from \$0.59-\$0.61. Analysts now expect \$0.62 EPS with sales at \$695.8 million. While MDRX's earnings were in line with expectations, and the Company will broadly benefit from the move to electronic records, the fear has been that physicians will be slower to make the move than hospitals, and that will 'back up' earnings for the healthcare IT players, also including AthenaHealth and Quality Systems. MDRX reported Q2 bookings at \$94 mil, up 16% from the prior year, but analysts expected at least \$100 mil, thus the shares pulled back. CFO Bill Davis, however, notes that emphasis should be directed toward overall first half bookings, which rose a more-impressive 30%. So we'll see, and we are patient. ... We think these shares could bump up against 25. Let's BUY under 20 and sell the Jun 20 calls."

George Southerland, Special Investment Situations, P.O. Box 4254, Chattanooga, TN 37405, 423-886-1628, 1/21/10

"**Parexel International Corp.** (PRXL 19.59 Nasdaq) is a biopharmaceutical company that offers pharmaceutical, biotech and medical device industries a one-stop shopping source for the development, testing and marketing of new products. Parexel's Clinical Research Services division provides a way for pharmaceutical companies to outsource clinical trial design, recruiting and operation. The company's expertise includes trial reporting and shepherding drugs through the regulatory approval process. Business has been good, and the company's fiscal Q2 report on January 25, while hit by restructuring charges and other expenses, beat analysts' expectations by a healthy margin with those costs excluded. Investors liked that the company's forecast for fiscal 2010 rose from \$0.90 per share to \$1.00-\$1.16 per share, excluding one-time costs. With a growing backlog of orders and costs under control, Parexel is an attractive way to play the boom in pharmaceutical development. PRXL looks to be getting back on the upward track it had been on before the bear of 2008 dropped it from 36 to 6. The stock recovered to 16.5 in August, then spent four months trading sideways with support at 12 before a December rally led to a new 52-week high of 18 in January. The earnings news on January 26 produced a gap up to 19, which is where the stock is now consolidating. We expect that this gap up will produce additional advances. You can buy sparingly on any dip below 19."

Michael Cintolo, Cabot Top Ten Report, www.cabot.net, 978-745-5532, 2/1/10

"**Bucyrus International, Inc.** (BUCY 55.80 Nasdaq) engages in the design and manufacturing of mining equipment used for extracting coal, copper, iron ore and other minerals. The company also supplies replacement parts and services its original equipment. The company sells its equipment in the United States and internationally. Bucyrus International was founded in 1880 and is based in Milwaukee, Wisconsin. Analysts expect the company to earn \$3.55 per share in 2010 up from \$2.90 for 2009. For 2011 the company is projected to earn \$4.30 per share."

Dan Sullivan, The Chartist, www.thechartist.com, 800-942-4278, 1/28/10

"I'd like to increase our exposure to water and China-based stocks by purchasing shares of **Tri-Tech Holding, Inc.** (TRIT 15.35 Nasdaq). Tri-Tech is a Beijing-based outfit providing software and hardware solutions to help manage China's water resources. As you may know, the freshwater situation in China is grim. A population of one billion plus, coupled with intense manufacturing, has left rivers polluted and infrastructure strained. And Tri-Tech will profit as these widespread problems are corrected. The stock debuted back in September, and quickly gained more than 100%. But this sell-off has knocked 40% off that tally, giving us a chance to get in. I'm entering this company in the portfolio with a 'buy under' price of \$16."

Jeff Siegel, Nick Hodge & Sam Hopkins, Green Chip International, www.greenchipstocks.com, 877-528-2645, 1/29/10

"Buy **Live Nation Entertainment, Inc.** (LYV 11.50 NYSE), limit 9.35. If order is hit, establish sell stop of 6.32. Live Nation jumped on approval of its merger with TicketMaster. I'll try for it on a pullback below \$10."

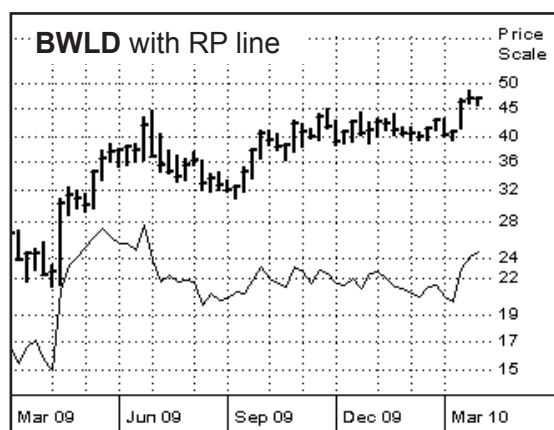
Kevin Kennedy, The Coolcat Explosive Small Cap Growth Stock Report, www.coolcatreport.com, 559-875-0613, 1/31/10

"**Barclays plc** (BCS 18.62 NYSE) is planning to upgrade its stock market prowess in England by boosting staff at its equities (prime brokerage) division by 10% this year and it expects a 30% revenue increase to GBP 1.3 billion in 2010. For all [Barcalys President] Bob Diamond's fulminations against the Volcker Rule in Davos, BCS will benefit. ... Personally, I think BCS will gain from any hamstringing of its U.S. rivals and so does the stock market."

Vivian Lewis, Global Investing, www.global-investing.com, 212-758-9480, 1/28/10

“For over five months, the shares of **Buffalo Wild Wings, Inc.** (BWLD 47.46 Nasdaq) traded in a range between \$38 and \$44. We said last month that this should end in the next month or two. We also said the stock was coming to the end of a flag formation. The stock had to break out—either to the upside or downside. And we said it would move to the upside. Why? There was too much support from the 200-day moving average and the long-term uptrend line. This is a chart that was so clear, it was almost impossible to miss the next move. And we nailed it. On cue, the stock broke out of the trading range with a bang. It jumped up about 10% in one day. And it continued to move up another 5% in the ensuing days. More importantly, the stock left an upside gap on the chart when it jumped up. That’s very bullish. The breakout is very bullish. And the uptrend is very bullish. So it’s no surprise we see this stock moving up even higher. In the dramatic upmove, the stock briefly moved over our buy-up-to price at \$48. When the stock moves above that price, it becomes a hold. When it drops below \$48, [about] where it is at this writing, it is a strong buy.”

Richard Schmidt, Stellar Stock Alert,
www.stellarstockalert.com, 800-456-5705, 2/10



“If present consumption rates continue, in 25 years the world will be using 90% of all available freshwater. To address the problem, trillions of dollars will need to be invested in water infrastructure projects. And while the problems are most acute in developing and rapidly growing economies, there are huge water infrastructure needs in industrialized countries as well. In the U.S. alone, it’s estimated that more than \$1 trillion will be needed for water and wastewater infrastructure projects. ... **Badger Meter, Inc.** (BMI 37.57 NYSE) makes residential, commercial and industrial water meters and flow valves, and has manufacturing facilities in the U.S., Mexico, Germany, and the Czech Republic. Flow measurement and control technologies are widely regarded as a key component in next-generation water systems.”

Alex Seagle, The Contrary Investor, www.fraser.com,
802-658-0322, 2/10

“This month we’re recommending **International Speedway Corp.** (ISCA 26.03 Nasdaq), which owns and operates 13 motor racing tracks primarily in the Southeast and Midwest that host NASCAR as well as other auto-related events. Its core fans have been particularly hard hit by hard times. In the mid 2000s, International Speedway was a quintessential growth stock as NASCAR exploded out of its regional strictures into a national spectacle with major broadcast and cable TV exposure and sponsorships by Fortune 500 companies and took its place as part of American culture. The shares last peaked in 2005 and took a particularly sharp beating once the economy tanked. Revenues and especially earnings plummeted. But ISCA shares have rallied back, yet we think there is more to come once a recovering economy brings back fans to fill the stands, buy the souvenirs, drink the beer and eat the barbecue. ... We can expect renewed attempts to develop new tracks and expand the existing business once the economy heals. But we believe the existing tracks have remarkable but untapped potential. If you want to see what could be ISC’s future, look at its track in Kansas, where commissioners last month granted International Speedway and its partner, Penn National Gaming, a license to build a casino adjacent to its Kansas City location. ... We like being able to buy into the future of these projects at a time when the market deems them a drag.”

Steve Horwitz, Sound Advice,
www.soundadvice-newsletter.com, 800-825-7007, 1/15/10

“I do believe that the time has come for **Wells-Gardner Electronics Corp.** (WGA 2.50 AMEX) to have a substantial advance from current levels, due to a number of factors that have recently come to light. One of the most important factors is that the company has lowered its expenses so that sales of \$12 to \$13 million a quarter will produce a bottom line of net profits. A major development is that the governor of the state of Illinois has signed a video lottery bill into law. What is most significant about this is the potential demand it creates for as many as 105,000 gaming terminals. There are 21,000 bars in the state of Illinois and each can install as many as five terminals. Assuming that only 25% of the bars agree to install all five this will still amount to 26,500 units. A unit will cost \$15,000, totaling \$397 million plus. One of the requirements is that the distributor has to be licensed by the state of Illinois. WGA’s wholly owned subsidiary is one of the only two currently licensed in the state of Illinois. If WGA received orders for only 30% of the total they would generate sales of \$119 million plus. Needless to say, the profit margin for this type of transaction can be substantial. ... I am rating Wells Gardner Electronics a strong buy with a 12-month target in the double digits.”

Leo E. Rishty, Unique Situations, Inc., 2563 Jardin Lane,
Weston, FL 33327, 954-389-2202, 1/10

“**Bridgeline Software, Inc.** (BLSW 1.47 Nasdaq) [is] a developer of SaaS-based web application management software and award-winning interactive technology solutions. ... Companies such as Honeywell, Sun Chemical, Blue Cross Blue Shield ... and Berkshire Bank selected Bridgeline’s iAPPS in fiscal 2009. ... The firm has doubled revenue since 2007. And, as further indication of its growth, last year it reported net income. The 2008 profit picture would have reflected improvement if it hadn’t been for [one-time] non-cash impairment charges. ... As a further indication of the company’s financial strength, it has \$1.77 of current assets for every \$1.00 of current liabilities. The company has been expanding through acquisitions.”

R. Max Bowser, *The Bowser Report*,
www.thebowserreport.com, 757-877-5979, 1/10

“**IberiaBank Corp.** (IBKC 54.35 Nasdaq) is a large regional bank located in LA, which just doubled in size due to 3 large deals done with the government. They happened to be in the right place and the right time and made the right bid. This looks to be the winner in the regional bank mix down south as they were a great bank before and now they have tons of new markets in which to grow were many banks are failing. Smart management, superior growth, strong asset quality and a P/E of 5 makes this one hard to beat. Trading at 1.6 times tangible book may be a little high in today’s world but with their earnings growth possibilities, they are the ones to own period. They also pay a 2.6% growing cash dividend and this \$10 billion franchise just earned \$5.23 per share in the last quarter, more than they earned all of last year! Make it a core holding in any bank stock portfolio under \$52 and all in under \$48 on any weakness; fair value is more like \$90 a share.”

Douglas Hughes, *Hughes Market Letter*,
www.banknewsletter.com, 888-814-7575, 1/10

“**Cirrus Logic, Inc.** (CRUS 6.98 Nasdaq) develops high-precision analog and mixed-signal integrated circuits for a broad range of audio and energy markets. ... The company’s products can be found in MP3 players, smart phones, satellite radios, digital utility meters, and seismic sensors. During the nine-month period ended December 26, 2009, audio products represented 72% of revenue while energy products represented 28%. The company has one end customer (believed to be Apple) that purchased, through multiple contract manufacturers, approximately 40% of the company’s sales for the three-month period ended December 26, 2009. In the company’s latest reported third quarter, sales increased approximately 49% to \$65.2 million from \$43.8 million in the third quarter of last year. Cirrus Logic reported non-GAAP earnings per share of \$0.19 in the latest reported third quarter versus \$0.07 in the same quarter of last year.”

Jim Oberweis, *The Oberweis Report*,
www.oberweisreport.com, 800-323-6166, 2/10

“**Ford Motor Co.** (F 11.38 NYSE) is one of the world’s largest makers of cars and trucks. ... Former Boeing executive Alan Mulally has re-energized Ford as its CEO and has put Ford in a position to prosper in the 21st century. Unlike bankrupt competitors Chrysler and General Motors, Ford has a much more balanced product line and does not sell small vehicles at a loss like other automakers. What’s more, December auto sales show continued growth for Ford as it eats into the market share of its domestic counterparts. Ford reported an increase of 32% in its sales for December compared with last year, while GM and Chrysler experienced significant drops. This is adding up to big profits for Ford. The analyst community expects that Ford’s fourth-quarter sales are anticipated to rise 10.2% and its earnings are expected to be 25 cents per share, compared with a loss of \$1.37 in the fourth quarter of 2008. In the third quarter, Ford’s earnings were 316.7% better than analysts’ consensus estimate and I expect another impressive earnings surprise. In the long term, I expect Ford to continue to benefit from GM and Chrysler’s troubles. ... For all these reasons, Ford is an excellent buy right now.”

Louis Navellier, *Blue Chip Growth Letter*,
www.bluechipgrowth.com, 800-718-8289, 2/10

“**WestJet Airlines Ltd.** (WJA 13.27 Toronto) has invested heavily in new planes and a state-of-the-art computer reservation system. But unlike most airlines, it has done so without taking on too much debt. That, plus its stellar reputation for customer service, makes it our Stock of the Year for 2010. WestJet serves 67 destinations in North America and the Caribbean. The company operates a fleet of 86 Boeing next generation 737s. These planes feature more legroom, leather seats and television screens built into the back of each seat. But most important, the planes are roughly 30% more fuel efficient than older planes. And WestJet is scheduled to receive 49 additional 737s through 2016. In the three months ended September 30, 2009, revenue fell 16.4%, to \$600.6 million from \$718.4 million. Earnings fell 45.7%, to \$31.4 million, or \$0.24 a share, from \$57.9 million, or \$0.45. Cash flow fell just 5.5%, to \$107.7 million, or \$0.82 a share, from \$113.9 million, or \$0.89 a share. Although the recession hurt the company’s results, this marked WestJet’s 18th consecutive quarter of profitability. WestJet’s \$1.1 billion of debt is 57.9% of its \$1.9-billion market cap. However, it holds cash of \$961.6 million, or \$6.79 a share. The slow economy and low consumer confidence have weighed on airlines, including WestJet. However, in addition to its new, fuel-efficient fleet, WestJet has a low cost structure and serves more destinations than many of its competitors. These strengths put WestJet in a strong position to profit from an economic recovery.”

Patrick McKeough, *Stock Pickers Digest*, www.tsinetwork.ca,
888-292-0296, 2/10

A PLAY ON GOLD PRICES

“It is gold that dominates our list of current positions. Despite hitting yet new highs near the end of the year, there is much further to go for gold and gold stocks. Gold itself saw its ninth annual advance, to new highs before a 10% correction at the end of the year. Gold certainly was helped by the weak dollar—and the year-end sell-off was provoked by a dollar recovery—but it’s much more than an anti-dollar play. Gold is up in terms of all currencies, boosted by concern about inflation and extraordinarily low interest rates. Mostly, it’s a vote of no confidence in the world’s paper monies, and skepticism of central bankers’ abilities to effect stable money, and specifically to exit stimulus programs in an orderly manner. Nothing has changed, and gold is becoming a new de-facto alternate currency. There is a lot further to go. ... Our list emphasizes gold stocks large and small, which, despite the strong rallies last year remain for the most part not only well below the 2007-2008 highs, but fundamentally inexpensive. Producers are still selling at historically low prices relative to bullion, and at the lowest price-to-earnings and price-to-cash flow ratios in over 20 years. The major producers have problems, however, as we’ve discussed before, most importantly the difficulty in replacing. Given these difficulties, we favor the juniors and exploration companies; these dominate our list of current positions. This is where the best value is often found as well as the growth. ... Among the stocks on our list, at current price levels, we would look to buy **Vista Gold Corp.** (VGZ 2.29 AMEX).”

Adrian Day, Adrian Day’s Global Analyst,
www.adriandayglobalanalyst.com, 410-224-8885, 1/18/10

A CANADIAN COAL COMPANY

“The way I prefer to play the coking coal theme in Canada is through **Teck Resources Limited** (TCK 35.69 NYSE). Teck is Canada’s biggest diversified mining company, thanks to its principal asset, the Elk Valley coal mine in Alaska, as well as the Red Dog zinc mine in Alaska and the Highland Valley copper mine in B.C. Through its Elk Valley operations, Teck is one of the largest shippers of metallurgical coal globally. I have a buy rating on the stock and a 12-month target price of \$46.00 a share. Bulking up your portfolio is one smart way to play the economic recovery theme. Bulk metals are tied to global economic growth, rather than domestic growth. And the best news is that while there has been a recovery in the metals sector generally, the bulks have not yet begun to move in a meaningful way.”

Heather Hugginson, The MoneyLetter,
www.adviceforinvestors.com, 800-804-8846, 1/25/10

A TURNAROUND IN OIL

“**Compton Petroleum Corp.** (CMT 0.97 Toronto) — It took three years, debt of \$800 billion, sliding natural gas prices and poor management to clobber a mid-sized company from \$19.25 in 2006 to below \$1. The collapse eventually prompted a change in management in late 2008. Over the last year, Compton Petroleum has sold various assets to reduce its heavy debt load. By the end of 2009, the bank debt portion was cut by \$245 million to \$105 million. Since taking over, thirteen officers and directors bought nearly 1.5 million shares between \$0.80 and \$1.50 per share. Among the largest buyers were the CEO and the CFO. On the sell side was Centennial Energy Partners, the New York based money manager. After years of accumulating more than 10% of CMT at double-digit prices it decided to sell approximately 9 million shares near the recent lows, probably ‘helping’ to bring the stock below the \$1.00 mark. At the current price, CMT has the makings of a potentially profitable turnaround situation. Obviously, higher gas prices would go a long way toward completing the turnaround.”

Tony Jasansky, Market Insider Bulletin, 106 Neighbourly Lane,
Richmond Hill, ON Canada, L4C 5L7, 2/10

A PRECIOUS METALS MINER FROM MEXICO

“**Ethos Capital Corp.** (ECC 0.79 CVE). Ethos Capital is an emerging precious and base metal exploration company headed by a senior team of qualified and successful business, mining, and finance professionals. The company’s team brings shareholders over 100 years of mining experience, decades of business law, and capability of raising over \$100 million in financing. The bottom line: These guys know how to build a successful mining company. The company has two very prospective and high-grade silver-lead-zinc-copper projects in the states of Chihuahua and Coahuila, Mexico, that may turn out to be world-class deposits. ... Ethos Capital has the right team of people and the right projects in the right areas of market interest that will make them a success, one way or another. In exploration drilling, you never know where your success is going to come from. All you need is one great hole to get the ball rolling. Both the Santa Teresa and Corrales properties represent a high potential for major discovery. With a small \$8 million market cap, tight share structure, strong management, and highly prospective mineral projects, Ethos Capital is an easy recommendation to make. Buy this stock and put it away! The company only has about 15 million shares outstanding. And with such a tight share structure, it probably won’t take a lot of buying to pushing this stock higher. So I recommend buying this stock up to \$0.65. Don’t chase it past that.”

Luke Burgess, Hard Money Millionaire, www.angelpub.com,
877-528-2645, 1/24/10

“With so much uncertainty and turmoil in the markets these days, investors need to choose stocks that combine safety with solid growth prospects. In choosing such low-risk, core holdings, one principle that has served us well over the years has been to focus on franchises. In the investment world, franchise... refers to a company that has a secure and sizable share of its market. Even better is if the company has a secure place in a growing market. It’s easy to identify franchises in sectors like consumer products or fast-food. ... However, there’s one sector where it gets a little harder to spot the true franchises: technology. ... We do have a few recommendations in the tech sector that come as close to franchises as you are likely to find. They may not be the fastest growing tech stocks, but they are well established with steady growth, and we believe they will be around for the long haul. ... You may see **Visa, Inc.** (V 83.95 NYSE) as more of a consumer franchise—and a questionable recommendation given the economic climate. However, the company, while public only since March 2008, is certainly a tech franchise, owning the world’s largest payment network. The company leverages its worldwide network by collecting fees for its use from credit card issuers, while steering clear of the consumer default risk. Other card companies, like American Express, have their own data networks too, but they also take on some of the default risk. The brand was created in the 1970s, and has only gained steam with the proliferation of plastic payment. The company’s stake in credit cards is impressive, but debit cards have been a larger part of growth in recent quarters as credit card issuers have cut credit lines and increased fees. The company maintains a 75% market share in debit cards. Both its universally recognizable (and trusted) brand name, and extensive data network create a moat around the company’s business, and we see this franchise as a buy.”

[Stephen Leeb, PhD., The Complete Investor, www.completeinvestor.com, 866-833-2070, 2/1/10](http://www.completeinvestor.com)

“In President Obama’s State of the Union speech last [week] he reiterated that the U.S. will have all of its combat troops out of Iraq by the end of August. ... Obama is also pursuing initiatives to reduce U.S. nuclear weapons stockpiles [and] seems serious about improving the security of nuclear material, which will be addressed with 43 other nations in April at the Nuclear Security Summit. His goal is to prevent nuclear terrorism. Based on the level of technology being used by al Qaeda at this time, there seems little imminent risk of such an act. Because al Qaeda is focused on aircraft, we are interested in adding airport security names to the A-List on pullbacks. **L-3 Communications Holdings, Inc.** (LLL 87.04 NYSE), which has a contract to supply scanners to the TSA, is now in an attractive buying position.”

[Kenneth Reid, Spear’s Security Industry Analyst, www.spearreport.com, 800-491-7119, 1/28/10](http://www.spearreport.com)

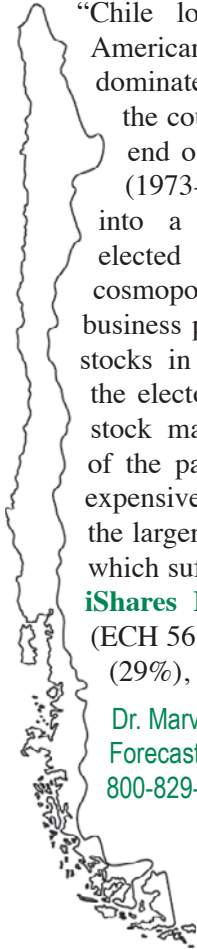
“**Broadcom Corp.** (BRCM 28.00 Nasdaq) is a fabless semiconductor supplier, meaning the company designs and develops chips, but outsources the actual manufacturing somewhere else. The company makes chips used in personal computers, enterprise networking products and mobile phone handsets. The key long-term driver of demand for Broadcom is growth in Internet traffic, particularly from wireless mobile devices. According to Cisco, total Internet traffic is expected to grow by 40% between 2008 and 2013 led by a 131% jump in mobile Internet traffic. Also powering traffic growth is the increased use of bandwidth-heavy services such as online video. ... During the financial crisis of 2008 and early 2009, many companies cut back on IT spending. This hit demand for all sorts of networking products and related chips. Long term, however, companies will need to spend more to keep pace with the growth in Internet traffic and demand for data. Also supporting the enterprise market is a likely upgrade cycle. Thanks to the lack of spending in recent quarters, many companies will need to play catch-up this year. ... Broadcom, like most semiconductor companies, rebounded in the latter half of 2009. But the stock still looks cheap. Broadcom trades at just under 17 times forward earnings and has a long-term growth rate of 18%.”

[Paul Tracy & Nathan Slaughter, StreetAuthority Market Advisor, www.streetauthority.com, 301-216-2005, 2/10](http://www.streetauthority.com)

“Though we have a sophisticated home theater system, obviously our downfall is the remotes needed to run all that gear. Like millions of other American families we have multiple remotes tossed in a basket. We have separate remotes for the cable box, the television monitor, the audio-video receiver, the DVD player, the Nintendo Wii and Apple TV. ... Obviously, we need a universal one that will run all—or at least most—of the gear. Fortunately there is a small-cap, fast-growing company based in southern California that ranks as the worldwide leader in universal digital remote technology. ... A single **Universal Electronics, Inc.** (UEIC 24.16 Nasdaq) remote can operate your Panasonic TV, your Comcast cable box, your Denon DVD player and your Onkyo audio receiver. ... Overall, earnings look to remain solid but probably will decline slightly from 2008. Given the industry’s red ink, that is a strong performance. UEI executives forecast 2009 earnings per share between \$1.02 and \$1.06, compared with 2008’s \$1.09 a share. That’s still off its 2007 EPS high of \$1.33 but the company has weathered a terrible consumer recession in good shape. Recommendation: Buy UEIC at up to \$27.50, a price 20% below the \$33.60 it should command in 2010. It has a discounted forward P/E of 19.6 when it has generally traded at 24 times earnings. It may start slow out of the block but will pick up steam later this year as the price aligns with forecasted earnings.”

[Zachary Scheidt, American Wealth Underground, www.taipanpublishinggroup.com, 888-811-9492, 2/10](http://www.taipanpublishinggroup.com)

CHILE: COUNTRY OF THE YEAR?



“Chile looms relatively small in the Latin American investment landscape (which is dominated by Brazil and Mexico). However, the country has certain advantages. Since the end of the period of Pinochet’s dictatorship (1973-1990), Chilean politics have evolved into a centrist democracy. Chile recently elected a new president, Sebastian Pinera, a cosmopolitan billionaire who has pledged a pro-business political program. The rally in Chilean stocks in the past two months coincides with the electoral progress of his campaign. Chile’s stock market reflects the benign environment of the past 20 years. Valuations are relatively expensive, and volatility has been lower than the larger Brazilian and Mexican stock markets, which suffered greater losses in 2008-2009. The **iShares MSCI Chile Investable Index ETF** (ECH 56.98 NYSE) heavily emphasizes utilities (29%), materials and industrials (20% each).”

Dr. Marvin Appel & Gerald Appel, Systems & Forecasts, www.systemsandforecasts.com, 800-829-6229, 1/27/10

A LONG-TERM STRATEGY

“Longer-term, our managers expect below normal returns to financial assets. ... The Leuthold Group is projecting ten-year stock returns at 6% annually and bond returns of 4% annually. That’s a 5% investment return world and is not good news to pension funds. Many pension funds assume 8% or higher investment returns with a portfolio of 60% stocks and 40% bonds. I believe that flexible, tactical asset allocation will be appropriate for the world we will be living in. I also believe that investors should have exposure to many non-correlated asset classes including commodities, gold and foreign currencies. The **PIMCO All Asset All Authority Institutional Fund** (PAUIX) is a fund that provides all of the above. It also permits the manager, Robert Arnott, to be short equities. PAUIX currently has a 13% short position in stocks.”

Roger Klein, Klein-Wolman Investment Letter, 1 Nami Lane, Mercerville, NJ 08619, 609-588-9168, 1/15/10

PESSIMISTIC? LOOK TO THE DOLLAR

“If institutional investors and hedge funds are right, the place to be is on the long side of the dollar with the **PowerShares DB US Dollar Index Bullish** (UUP 23.27 NYSE) play, which we picked up on January 20, 2010. And that’s because if we really are on the edge of another significant collapse, which some are calling for, the dollar could be a big beneficiary. Using technical indicators, you’ll see we’re clearing the double top set up in December and mid-January. If this continues, we could easily see a break above \$80. On the right side of this trade, we are continuing to hold.”

Ian L. Cooper, Pure Asset Trader, www.angelpub.com, 877-528-2645, 2/1/10

A BROAD SMALL-CAP BASKET

William Corney and Leonard Goodall, editors of *No-Load Portfolios*, were ranked among *Timer Digest’s* Top five Bond Timers for 2009. They are also on *Timer Digest’s* list of the the Top 10 Long Term Timers. Below, they recommend an index fund that tracks small cap performance. Funds like this can be a lower-risk way to invest in the volatile but high-potential small cap market.

“**Vanguard Small-Cap Value Index Fund** (VISVX) — This fund is part of our Domestic Dollar Averaging Portfolio. Its returns in recent years on a percentage basis are:

2002	2003	2004	2005
-14.2%	37.2%	23.6%	6.1%
2006	2007	2008	2009
19.2%	-7.1%	-32.1%	32.2%

“This fund attempts to track the performance of the MSCI U.S. Small-Cap Value Index, which measures the investment return of small-capitalization value stocks. As an index fund, it is not actively managed, but simply replicates the index through holding 1112 stocks. The top three sectors held by the fund a financials, industrials and consumer discretionary. There are no significant foreign holdings. The fund currently yields 2.20% and has a modest expense ratio of 0.28%. The minimum investment for both regular and retirement accounts is \$3000.”

Leonard Goodall, PhD. & Wm J. Corney, PhD., No-Load Portfolios, 8635 W. Sahara, Suite 420, The Lakes, NV 89117, 800-743-9346, 1/4/10

Last recommended in Dick Davis Digest issue 659 dated November 23, 2009, at \$9.48 as a stock to watch by Cabot Green Investor.

“Ocean Power Technologies, Inc. (OPTT 6.74 Nasdaq) is slipping. With a low market cap and some uncertainty about the leadership of the company given the surprise announcement of a CEO change last week, we’re dropping OPTH from our formal Watch list. We will continue to monitor it, as we do with hundreds of stocks in the Green universe, each of which are reviewed at least once a month. DROP.”

Brendan Coffey, Cabot Green Investor, www.cabot.net, 978-745-5532, 1/28/10

Last recommended in Dick Davis Digest issue 651 dated July 27, 2009, at \$39.27 by The Successful Investor.

“Canadian Pacific Railway Ltd. (CP 48.75 Toronto) reported lower 2009 revenue and earnings [last] week. In 2009, CP’s earnings fell 25.7%, to \$460.3 million from \$619.7 million in the prior year. Earnings per share fell 30.8%, to \$2.76 from \$3.99, on more shares outstanding. These figures exclude gains on two sales: the company sold Windsor Station in Montreal and land in western Canada during 2009. As well, CP recognized a \$4.5-million gain on the notes it received as part of the restructuring of Canada’s asset-backed commercial-paper market. In the prior year, it was forced to write down \$34.8 million of these assets. On this basis, CP’s 2009 earnings beat the consensus estimate of \$2.65 a share. Overall revenue fell 12.7%, to \$4.3 billion from \$4.9 billion. Revenue from grain shipments rose 5.5%, but all other categories fell, including fertilizers (down 41.5%), forest products (down 30.4%), automotive (down 30.1%), coal (down 28.8%), and consumer and industrial products (down 16.7%). CP Rail is a buy.”

Patrick McKeough, The Successful Investor, www.tsinetwork.ca, 888-292-0296, 1/29/10

Last recommended in Dick Davis Digest issue 643 dated March 23, 2009, at \$13.16 by Stock Pickers Digest.

“Fair Isaac Corp. (FICO 21.82 NYSE) sells products and services that help businesses around the world make better decisions on customer creditworthiness. Its main business is its FICO software, which lets creditors use a customer’s information to calculate a credit score. In the three months ended December 31, 2009, Fair Isaac’s revenue fell 7.3%, to \$151.5 million from \$163.5 million. That’s because tight credit markets have hurt the financial institutions that are its main customers. The company offset

some of the revenue drop with cost-cutting measures, including layoffs. Despite the lower revenue, earnings per share, excluding one-time items, were unchanged at \$0.37 from a year earlier. The company’s balance sheet remains sound, with cash of \$337.3 million, or \$7.15 a share. Its \$570 million of long-term debt is a manageable 57% of its market cap. Fair Isaac’s long-term outlook remains positive. That’s partly because the company is using its credit-scoring expertise to diversify into other areas. For example, its new Retail Action Manager software lets retailers design sales strategies based on their customers’ buying histories. Electronics retailer Best Buy recently signed a multi-year agreement to buy Retail Action Manager. However, in the near term, Fair Isaac needs a stronger economy to push up its revenue and profits. As well, increased government regulation of banks and the credit-card industry adds uncertainty to its sales to its biggest customers. Fair Isaac is a now a hold.”

Patrick McKeough, Stock Pickers Digest, www.tsinetwork.ca, 888-292-0296, 1/29/10

Last recommended in Dick Davis Digest issue 660 dated December 7, 2009, at \$76.52 by Silk Road Investor.

“China Life Insurance Co. Ltd. (LFC 67.07 NYSE) is the largest life insurance company in China in terms of premiums and geographic reach and services over 250 million people. Better yet, it’s penetrating many inland markets that are growing rapidly. The insurer gained \$9.8 billion in premium income last year, up 20% from 2008. This was driven by core business income, which climbed 76% to \$5.8 billion from 2008. But the impressive income growth did not extend to China Life’s market share, which fell to 35.7% from 40.3% a year ago. Buy China Life Insurance up to \$80.”

Yiannis G. Mostrous, Silk Road Investor, www.silkroadinvestor.com, 800-832-2330, 1/27/10

Last recommended in Dick Davis Digest issue 654 dated September 7, 2009, at \$39.19 by Upside Hotline.

“Bally Technologies, Inc. (BYI 40.28 NYSE), a leading provider of casino-gaming systems, said December-quarter earnings per share were \$0.58, in line with the consensus and prior-year results. Revenue declined 8%. For fiscal 2010 ending June, management reiterated its per-share profit guidance of \$2.30 to \$2.55, versus the consensus estimate of \$2.44. Separately, Bally agreed to a seven-year contract extension with the New York Lottery to provide video-gaming terminals at eight racetrack casinos. Bally is a Buy.”

Richard J. Moroney, CFA, Upside Hotline, www.upsidestocks.com, 800-233-5922, 1/29/10

IN THIS ISSUE

Company Name (Symbol)	Page	Product/ Service	52-week Low-High	Recent Price	P/E Ratio	EPS Est.	EPS Est.*	Indicated**		Company Phone numbers
						(current yr.)	(next yr.)	Annual Dividend	Yield	
Allscripts-Misys Hlthcre (MDRX)	4	Technology	7.61 - 22.21	17.47	27	n/a	0.68	n/a	n/a	866-358-6869
Badger Meter Inc (BMI)	6	Capital Equipment	22.50 - 44.90	37.57	19	1.82	1.91	0.48	1.30%	414-355-0400
Bally Technologies Inc (BYI)	11	Consumer Cyclical	12.91 - 46.74	40.28	16	2.61	2.97	n/a	n/a	702-584-7700
Barclays plc (BCS)	5	Financial	3.12 - 25.68	18.62	7	2.17	1.92	0.07	0.40%	44-20-7116-1000
Bridgeline Software Inc (BLSW)	7	Technology	0.36 - 1.79	1.47	n/a	n/a	n/a	n/a	n/a	781-376-5555
Broadcom Corp (BRCM)	9	Technology	15.31 - 32.49	28.00	16	1.16	1.69	n/a	n/a	949-926-5000
Bucyrus International Inc (BUCY)	5	Capital Equipment	10.62 - 68.57	55.80	16	3.97	3.43	0.10	0.20%	414-768-4000
Buffalo Wild Wings Inc (BWLD)	6	Retail	21.30 - 48.59	47.46	22	1.74	2.13	n/a	n/a	952-593-9943
Canadian Pacific Railway (CP)	11	Transportation	25.11 - 55.74	48.75	16	3.17	3.77	0.94	1.90%	403-319-7000
Chelsea Therapeutics Intl (CHTP)	4	Health Care	1.27 - 7.51	2.73	n/a	(0.90)	(1.04)	n/a	n/a	704-341-1516
China Life Ins Co Ltd (LFC)	11	Financial	38.70 - 81.00	67.07	28	2.38	2.70	0.44	0.60%	86-10-8565-9999
Cirrus Logic Inc (CRUS)	7	Technology	2.64 - 8.13	6.98	11	0.64	0.67	n/a	n/a	512-851-4000
Compton Petroleum Corp (CMT)	8	Basic Materials	0.55 - 2.30	0.97	31	n/a	n/a	n/a	n/a	800-564-6253
Ethos Capital Corp (ECC)	8	Financial Services	0.17 - 0.79	0.79	n/a	n/a	n/a	n/a	n/a	416-360-8066
Fair Isaac Corp (FICO)	11	Technology	9.76 - 24.49	21.82	15	1.52	1.64	0.08	0.40%	612-758-5200
Ford Motor Co (F)	7	Consumer Cyclical	1.50 - 12.14	11.38	15	0.72	1.40	n/a	n/a	313-322-3000
Globe Specialty Metals Inc (GSM)	3	Basic Material	6.81 - 10.82	10.00	20	0.37	0.59	n/a	n/a	212-798-8100
IberiaBank Corporation (IBKC)	7	Financial	35.78 - 58.75	54.35	17	3.11	4.07	1.36	2.50%	800-968-0801
Intl Speedway Corp (ISCA)	6	Consumer Cyclical	15.96 - 30.20	26.03	14	1.83	1.72	0.14	0.50%	386-254-2700
L-3 Communications Hldgs (LLL)	9	Technology	57.12 - 90.36	87.04	10	8.07	8.68	1.40	1.60%	212-697-1111
Live Nation Entertmnt Inc (LYV)	5	Consumer Cyclical	2.47 - 12.36	11.50	n/a	(1.27)	(0.26)	n/a	n/a	310-867-7000
Ocean Power Tech Inc (OPTT)	11	Energy	3.78 - 11.22	6.74	n/a	(1.65)	(1.64)	n/a	n/a	609-730-0400
Parexel Intl Corp (PRXL)	5	Health Care	7.20 - 21.10	19.59	19	1.15	1.34	n/a	n/a	781-487-9900
SenoRx Inc (SENO)	4	Health Care	2.30 - 8.25	7.34	84	(0.20)	0.09	n/a	n/a	949-362-4800
Teck Resources Ltd (TCK)	8	Basic Material	2.61 - 41.45	35.69	10	2.29	3.60	n/a	n/a	604-699-4000
Tri-Tech Holding Inc (TRIT)	5	Utility	7.80 - 25.50	15.35	n/a	n/a	n/a	n/a	n/a	86-10-8887-6366
Universal Electronics Inc (UEIC)	9	Consumer Cyclical	10.85 - 26.55	24.16	17	1.04	1.43	n/a	n/a	714-820-1000
Visa Inc (V)	9	Financial	47.54 - 89.69	83.95	23	3.05	3.79	0.50	0.60%	415-932-2100
Vista Gold Corp (VGZ)	8	Basic Material	1.45 - 3.38	2.29	n/a	n/a	n/a	n/a	n/a	720-981-1185
Wells-Gardner Elctrs Corp (WGA)	6	Consumer Cyclical	0.35 - 3.12	2.50	n/a	n/a	n/a	n/a	n/a	708-290-2100
WestJet Airlines Ltd (WJA)	7	Business Services	6.16 - 14.96	13.27	14	n/a	n/a	n/a	n/a	403-444-2600

ETF Name (Symbol)	Page	52-week Low-High	Recent Price	Indicated** Annual Dividend	Yield	Company Phone Numbers
iShares MSCI Chile Investable (ECH)	10	30.02 - 60.94	56.98	0.37	0.30%	800-474-2737
PowerShrs DB US Dollar Bullish (UUP)	10	22.02 - 26.83	23.27	n/a	0.10%	800-983-0903

Mutual Fund Name (Symbol)	Page	Fund Objective	NAV	3 mos.	Return (%) 1-year	3-year	Min. Invest.	Co. Phone Number
PIMCO All Asset All Authority Inst (PAUIX)	10	World Allocation	10.45	5.46	33.77	7.03	\$5,000,000	800-927-4648
Vanguard Small-Cap Value Fund (VISVX)	10	Small Value	12.83	2.47	28.52	(8.20)	\$3,000	800-662-7447

Prices are as of February 2, 2010. Estimates for Canadian stocks are in Canadian dollars.

*Using forward estimates. When available, the average estimate across all Wall Street analysts. Failing that, we've quoted the excerpted editor's own estimate, if it is available.

**Dividend may vary as a result of price changes.

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